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20th December, 2019

The Manager – Listing, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 The Manager – Listing, National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051

BSE Code: 540153

NSE Code: ENDURANCE

Sub: Intimation of meeting with Analysts/ Institutional Investors

Ref: Regulation 30 read with Part A of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to the above referred regulation, we inform you that various meetings with Analysts/ Institutional Investors have been scheduled at our R&D Centre(s)/proving ground (test track) at Chakan, Dist. Pune and Aurangabad on 23rd December, 2019.

Senior management representatives from the Company, particularly from the R&D function, shall be present at the meetings with Analysts/Institutional Investors. A copy of the presentation to be shared during the meetings is enclosed.

Kindly note that the meeting schedule may change due to exigencies on part of investors / Company.

We request you to take the above information on your record.

Thanking you,

Yours faithfully, For **Endurance Technologies Limited**

Sunil Lalai

Company Secretary and Executive Vice President – Legal

Encl.as above.





Endurance Technologies Limited

Research & Development

December-2019

Strictly Private & Confidential



The presentation may contain, without limitation, certain statements that could be considered forward-looking. Such forward-looking statements do not guarantee future performance; and may involve risks and uncertainties that could cause actual performance or results to be materially different from those anticipated in these forward-looking statements. The Company is under no obligation to update any forward-looking statements or otherwise.

Endurance R&D in numbers





Endurance Values







INNOVATION is a core value at **ENDURANCE**.

We attempt to address the stated and latent needs of the customer. Through **INNOVATION** and **CUSTOMER CENTRICITY**, we have demonstrated the ability to win new customers, add new products with existing customers and increase our share of business.

Annual **PRASHANSHA** Awards, **IDEAFEST** and **ASPIRE** events fuel a culture of **INNOVATION.**

End-to-end Solution Provider to Customers



- Provide end-to-end services from conception to end-user delivery
- Aftermarket sale for a wide range of technology intensive auto components products

 Manufacturing facilities in proximity to customers, to ensure timely delivery

 Manufacture wide range of products serving the diverse requirements of customers



 Focus on developing innovative, lean and cost competitive designs to maintain a technological edge across product range

 Structured product development to get "first time right" products

 Facilities (including Proving ground) for material, component, product and vehicle level testing

Our cognitive capabilities in technology help us in creating new products and increasing our customer base.

We use Technology in





Deep Expertise and Collaboration



- Dedicated Cells with specialists to assist all 4 R&D Centers:
 - Computer aided engineering and road-load data acquisition activities
 - Electronic control system team for advance electro-mechanical systems
 - Elastomers team
 - Oil and friction team
 - Metallurgy
 - IPR
- Cross learning across R&D Centers in India and Europe, and among the specialist cells.
- Structured product development to get "first time right" products
- Working with customers from concept design to rapid prototyping and accelerated testing
- Close engagement with customers to ensure satisfaction on QCDDM parameters.
- Continuous benchmarking of products for performance, quality, reliability, durability and cost

At the forefront of new technology



Focus on new technologies for higher value added products:

- Combined Brake Systems (CBS)
- Anti-lock Brake Systems (ABS) catering to tough Indian road conditions
- Paper-based friction plates for motorcycle clutches
- Inverted front forks and shock absorbers for high cc motorcycles.
- CVTs and scooter front forks
- Comprehensive die-casting solutions for complex light-weight parts.
- Incorporate latest technologies from overseas partners, value-engineering and re-engineering based on Indian conditions and deep know-how acquired over the years.

Long relationship with global leaders in technology for existing products. New relationships forged for products required for backward integration and expanding the addressable market.

 Only Auto Anc company with such Proving Ground facilities. Riders trained by international expert. Close interaction between ETL riders and OEM riders. Greater ability to service customer needs.

Technology Tie-ups



Leading European Suspension company

Leading European Transmission company

Leading global brake and suspension company

European brakes technology provider

European technology provider in Aluminium Forgings

- Technology tie-up since 2008 for development and manufacturing of suspension components.
- Current agreement was executed in 2015; it is valid for a period of 10 years and is renewable.
- Scope of existing agreement Technology for the manufacture of new series of motorcycle suspension components.
- Technology tie-up since 2002 for development and manufacturing of Transmission components.
- Current agreement was executed in 2013; it is valid till August 2021 and is renewable.
- Scope of existing agreement Development and manufacture of transmission products (CVT and clutch assemblies) related to two-wheelers and three-wheelers for sale to markets in India and worldwide.
- Entered into an agreement in 2017.
- For manufacture of Anti-lock Braking System ("ABS") for application in two & three wheelers.
- Agreement is valid for a period of 20 years.
- Entered into an agreement in 2015.
- For design, manufacture of combined braking systems and related assemblies for 2W applications.
- Agreement is valid for a period of 5 years and renewable.
- Entered into an agreement in 2019.
- Technical support related to Aluminium Forging Technology

Endurance Proving Ground (EPG) at Aurangabad



- EPG enables us to test our products on vehicle and further strengthens our position as a Complete Solution Provider.
- EPG is meant for Handling & Manoeuvrability, Ride Comfort, Driveability, Brake/ABS performance and Reliability evaluation.
- Consists test surfaces required for evaluation of Suspension, Transmission & Brake assemblies of 2W, 3W & Quadricycle.
- ABS test surfaces have provision of testing the brake system under wet and dry condition on different friction surfaces (Basalt tile, Ceramic tiles, High μ (0.9) asphalt, Polished concrete and loose Gravel).
- Ride & Evaluation track comprises of Belgian pave, Pot holes, Cobble stone, Speed breakers, Long/Short wave pitching, Kerbs.....



Tuning Van







4 R&D Centers in India





Transmission







Thank You